The CII/CURT Safety Benchmarking Portal (SBP) was designed to collect capital project data from construction owners and contractors and make this information available in a confidential, aggregated format to enable peer benchmarking. CURT and CII have aligned to jointly provide this service, facilitate improved data tracking and benchmarking, and assist the industry in achieving the goal of zero injuries. Access the SBP by clicking here.
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This user guide provides step-by-step instructions on how to use the new Safety Benchmarking Portal – https://app.myCLMA.com/#/safety-benchmarking/safety-survey. The SBP is available to CURT and CII members at no additional cost and allows the submission of data and provides access to safety analytics.

**Recommended Internet browsers: Chrome, Edge, Firefox or Safari**

*Do not use Internet Explorer as it will not allow full use of the SBP features & modules.*
ACTION: Login

For extra security, your account request must be approved by the CLMA® admin before access is provided. Although this process is relatively quick, to expedite it, contact us at service@CIRanalytics.com.

NOTE: The CLMA® application is not part of the CII or CURT websites and a SBP account is not the same as your CII or CURT account. You need to create a unique CLMA® account to enter your safety data and access the other SBP tools and features described in this document.

There is no cost for a CURT or CII member to use this Safety Benchmarking Portal.

Click here to see the CLMA® Anti-Trust Statement/Agreement

Click here to see the CLMA® Terms & Conditions and Confidentiality Protocols

Directions:

1. Step 1: Go to https://app.myclma.com/#/safety-benchmarking/safety-survey
2. Step 2: Log-in or Create an Account
   a. If you have a CLMA® account, Log-in using your email and password
      i. Click here to follow instructions after Log-in
   b. If you do not have a CLMA® account click the “Request an Account” link.
      i. Follow the easy instructions for creating a CLMA® Account

Log-in Page
ACTION: Navigate the CLMA® Dashboard

After login, users will land on the CLMA® dashboard, which displays a left navigation panel showing several application modules, of which the SBP is one.

The Construction Labor Market Analyzer (CLMA®) is an online application helping construction industry stakeholders understand and mitigate skilled labor risk, track productivity and benchmarking safety.

While the safety survey will be available for CII and CURT members at no cost, the other modules may be locked depending on the Account and Users’ permissions.

For a User’s first login, a Welcome module will display. After navigating and/or closing the welcome page, users will use the navigation menu on the left to navigate to the Safety Portal. If you used a direct SBP link, you may be automatically routed to the Safety Survey upon login.

Directions:

1. Step 1: Click “OK”
   a. You will now be on the Safety Benchmarking Dashboard
2. There are 3 Options:
   a. Click Here to: Input Your Safety Data
   b. Click Here to: Access the Annual Safety Report
   c. Click Here to: Dynamically Analyze Safety Data
ACTION: Inputting Your Safety Information

Each company has an assigned Primary User who’s the only person that can enter data in the SBP. Other users can only view company data and access results. If you are the Primary User for your company, you will have the option to select how your data is aggregated and its geographic scope. The survey year is displayed automatically and reflects the data year. (E.g. Is asking for “2020” calendar year data in actual calendar year of 2021.)

There are 4 options for choosing data aggregation and geography:

- **U.S. and Non-U.S.** – Select this option if you have capital project data for the U.S. and also outside the U.S. *Data can be reported separately for these two groups*
- **U.S. Only** – Select this option if you only have U.S. based data
- **Non-U.S. Only** – Select this option if your data is only from work based outside the U.S.
- **Global Only** – Select this option if you have capital project data for the U.S. and also outside the U.S., *but are not able to report the two groups separately*

Before beginning to enter data, be sure all data (capital projects only – no operational or maintenance data) is collected, organized, and available for entry all at once. All data needs to be entered in the same session as the input form does not allow saving partial submissions for later completion. An Excel template is available to help users organizing the data and can be downloaded by clicking the “SBP Template” button located at the following link: [https://www.curt.org/resources/safety-benchmarking-portal/](https://www.curt.org/resources/safety-benchmarking-portal/) or directly download the spreadsheet by clicking here: (download SBP Excel Template).

The fields required in the tables follow standard OSHA definitions, which can be found at the end of this guide (click here to see the “Safety Term Definitions”).

**Data Input Instructions:**

1. Instructions:
   a. Choose data aggregation and geography type
   b. Review the Notes & Disclaimer
      i. Click Next
   c. Input Safety Overview information
      i. Click Next
   d. Input safety data for your organization in the correct fields
      i. Select Geographic Area for Data
      ii. Input safety data
         1. [Click Here](https://www.curt.org/resources/safety-benchmarking-portal/) for the “Pre-Input Checklist & Form” Download the Excel template document using the “SBP Template” button.
      iii. Click Next
   e. Review the summary
      i. Click Submit Survey
NOTE: Date cannot be edited by User after submission. For any edits to submitted data, contact the CII, CURT or CLMA® administrator.

Once data is submitted, CII staff will validate the data and contact the Primary User if any issues are found.
Notes & Disclaimer

The purpose of the CII/CLMA Annual Safety Survey is to provide aggregated data for CII & CURT member organizations to benchmark safety performance against their peers in capital project delivery. The survey will ask questions about work hours, number of recordable incident cases, Days Away cases, Restricted and Transfer cases, and Fatalities by different categories, such as industry sectors, based on the most recent calendar year (e.g., if the current year is 2017, the survey data will be for 2017).

All data submitted through this survey tool by participating organizations are considered company confidential. These data will not be communicated in any form to any party other than the appropriate CII and/or CURT staff members. Any data or analyses based on those data that are shared with others or published will represent summaries of data from multiple organizations participating in this survey, which have been aggregated in a way that will prevent the identification of proprietary data and the specific performance of individual organizations.

Please contact Daniel Oliveira at 512.232.3000 or daniel.oliveira@cl.texas.edu if you have any questions about your account or the survey reports and analysis.

Safety Overview

First Aid
- Does your organization record first aid incidents?
  - * This field is required

Near Miss:
- Does your organization track near misses?
  - * This field is required

OSHA recordkeeping:
- Did your international projects (outside of U.S.) utilize the current OSHA recordkeeping rule for classifying occupational injuries and illnesses as recordable and days away, restricted and transferred?
  - * This field is required

ZAT:
- Does your company follow the CII Zero Accident Techniques (ZAT)?
  - * This field is required

Additional Information:
- Do you have any additional information to help us better understand the public data which you are submitting in this survey?
- Do you have any suggestions for improving this safety survey? If so, briefly describe below.
NOTE: When submitting data in the interface above, users can use the following rules to double check their data:

- The number of recordable incident cases should be always greater than or equal to the sum of DA and RT cases.
- The number of fatality cases reported in the main table should match the sum of fatalities reported in the subsequent table, which classifies fatalities by cause.
- At least one day should be reported for each reported DA or RT case. Conversely, if there are zero DA or RT cases, the cumulative number of DA or RT days should be zero.
Summary section

2. Other SBP modules:
   a. Open the Tool Bar and Select:
   b. Click Here to: Access the Annual Safety Report
   c. Click Here to: Dynamically Analyze safety data
ACTION: Access the Annual Safety Report

This section continues the established CII Annual Safety Report which aggregates safety rates for a given calendar year and provides a lagging safety performance snapshot. What’s different about this report, through the CII/CURT/CLMA® collaboration, is that this report now contains data from both CII and CURT members and is available online. Additionally, the analysis has been streamlined to make the report more easily consumed.

While only the most recent calendar year Annual Safety Report is available in this interactive section, PDF files for past years are available at the end of the report. The report follows the format adopted by CII and includes, for example, rates by industry sector, geographic region (U.S. vs. Non-U.S.). Users can use this report to assess how their company performed when compared to the group of companies that responded to the survey in a given calendar year. Prior to 2017, data reported in the section reflected CII member data only. Starting in 2018, the 2017 calendar year data will reflect the submissions of both CII and CURT members.

Directions:

1. Notes:
   a. The Left Navigation Bar will collapse; hover over it and the functions are still the same
   b. This Report is auto-created using the submitted and aggregated data
   c. Scroll to review the report, or click on the Table of Contents on the right navigation
   d. Hover over the charts to get more detailed data
   e. Download the Charts in different formats by clicking on the action button on the top right of the chart.

2. Instructions:
   a. To print or download the report, click the “Print Report” button at the top right of the Table of Contents.
      i. Follow the instructions.
7 - Near Misses and First Aid Cases

OSHA does not require organizations to record near misses and first aid cases. However, tracking and investigating these events enables organizations to identify the risks of potential accidents and take proactive steps to prevent them. (To learn more, see CII report on Using Near Miss Reporting to Enhance Safety Performance.)

Chart 17 shows the percent of respondents that indicated that they track near misses (regardless of the action they perform on the identified cases). A near miss is defined, for the purposes of this report, as an accident in which no property was damaged and no personal injury was sustained, but in which—given a slight shift in time or position—damage and/or injury likely could have occurred. CII has surveyed whether or not companies track near misses since 2007 and the CII/CURT survey continues to survey near miss tracking.

Report Chart/Link to Knowledge Center
ACTION: Dynamically Benchmarking Safety Data

The Safety Analysis module is a tool that has been used extensively by CURT members for dynamic comparison of your company’s rates versus the rates reported by other companies and versus generic industry data. This feature has been integrated into the SBP enabling side-by-side comparison of rates for two different years.

Prior to 2017, this section provides data that was collected for the CURT safety survey only. Starting in 2018, the reported data is based on the common submission format explained above. This module enables dynamic benchmarking at any point in time.

Directions:

1. Notes:
   a. This is where your organization’s safety performance is benchmarked against the broader industry

2. Instructions:
   a. Tables:
      i. Click on the Tables Tab
      ii. Select the Geographic Area
      iii. Select the years of data you want to see/compare
   b. Charts:
      i. Click the Charts Tab
      ii. Select the Geographic Area
      iii. Select the Metric
      iv. Download Chart
      v. Hover Over the Chart to get specific numbers
Safety Benchmarking Analysis - Example of Chart
Pre-Input Check List and Guidance Document

This section provides a simple form that can be used to support data collection. Participants can use it as a tool to collect data before logging into the system to enter the data. Note that the system does not save partial submissions and data entry needs to occur in a single session.

Alternatively, the participants can use the following link to download an Excel template that can also help data collection and organizing prior to entering the data in the system:

 SBP Excel Template  (May take a few seconds to load)

Safety Overview Section:

Instructions: Circle the one that Applies to your organization:

1. Does your Organization record First Aid Incidents?  Yes / No
2. Does your Organization track Near Misses?  Yes / No
3. Does your Organization classify Near Misses as High Potentials?  Yes / No
4. Does your Company follow the CURT Owner Safety Blueprint (OSB)?  Yes / No
   What percentage of project follow the OSB?  _____%
5. Does your company follow the CII Zero Accident Techniques (ZAT)?  Yes / No
   What percentage of project follow the ZAT?  _____%
6. Did your international projects (outside the U.S.) use the current OSHA recordkeeping rule for classifying occupational injuries and illnesses as recordable and days away, restricted or transfer cases?  Yes/No
7. Any additional information that may help to better understand the safety data which you are submitting?
   __________________________________________________________________________
   __________________________________________________________________________
   __________________________________________________________________________
   __________________________________________________________________________
   __________________________________________________________________________
8. Any Suggestions for improving this Safety Survey, if so please briefly describe below:
   __________________________________________________________________________
   __________________________________________________________________________
   __________________________________________________________________________
   __________________________________________________________________________
**Safety Data Section:**

Instructions: Submit data below for proper geographical area.

Note: If you can only provide the information from a single major project or program of projects, as you do not have the reporting of your entire organization, please do so.

For the U.S. Based work:

<table>
<thead>
<tr>
<th>Industry Sector</th>
<th>Employee Type</th>
<th>Work Type</th>
<th>Work Hours</th>
<th>Total Number of Incidents</th>
<th>Total Number of Days Away from Work</th>
<th>Total Accumulative Number of Days Away from Work</th>
<th>Total Number of Cases with Job Transfer or Restriction</th>
<th>Total Accumulative Number of Days of Job Transfer or Restriction</th>
<th>Total Number of Fatalities</th>
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<td>Heavy Industrial</td>
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For the International Based Work:

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<th>Work Hours</th>
<th>Total Number of Recordable Cases</th>
<th>Total Number of Cases with Days Away from Work</th>
<th>Total Accumulative Number of Days Away from Work</th>
<th>Total Number of Cases with Job Transfer or Restriction</th>
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**Combined U.S. and Non-U.S. Data**
(Use when the user is not able to report U.S. and Non-U.S. separately)
Safety Term Definitions

This section provides the definitions associated with the data being requested in the SBP survey. Further information regarding the definition of recordable cases, days away cases, and restricted and transfer cases can be found at https://www.osha.gov/recordkeeping/index.html.

Recordable incident:
- Any work-related fatality.
- Any work-related injury or illness that results in loss of consciousness, days away from work, restricted work, or transfer to another job.
- Any work-related injury or illness requiring medical treatment beyond first aid.
- Any work-related diagnosed case of cancer, chronic irreversible diseases, fractured or cracked bones or teeth, and punctured eardrums.

There are also special recording criteria for work-related cases involving: needle sticks and sharps injuries; medical removal; hearing loss; and tuberculosis.

DART Case
An incident that results in days away from work, restricted work activity, or job transfer.

DA Case
An incident that results in days away from work.

TRIR
The total recordable incident rate (TRIR) is the number of recordable injuries occurring annually among 100 full-time workers (i.e., 2,000 hours per worker per year).

DART Incidence Rate
The days away, restricted, or job transfer (DART) case incidence rate is the number of DART cases occurring annually among 100 full-time workers (i.e., 2,000 hours per worker per year).

LWCIR
The lost workday case incidence rate (LWCIR) was replaced by the DART rate effective January 1, 2001. By definition, it was the equivalent of the DART rate.

DA Incidence Rate
The days away from work (DA) case incidence rate is the number of DA cases occurring annually among 100 full-time workers (i.e., 2,000 hours per worker per year).

Fatality Rate
The fatality rate is the number of fatalities occurring annually among 100,000 full-time workers (i.e., 2,000,000 work hours per year).
First Aid

- Using a non-prescription medication at nonprescription strength (for medications available in both prescription and non-prescription form, a recommendation by a physician or other licensed health care professional to use a non-prescription medication at prescription strength is considered medical treatment for recordkeeping purposes);
- Administering tetanus immunizations (other immunizations, such as Hepatitis B vaccine or rabies vaccine, are considered medical treatment); Cleaning, flushing or soaking wounds on the surface of the skin
- Using wound coverings such as bandages, Band-Aids™, gauze pads, etc.; or using butterfly bandages or Steri-Strips™ (other wound closing devices such as sutures, staples, etc., are considered medical treatment);
- Using hot or cold therapy;
- Using any non-rigid means of support, such as elastic bandages, wraps, non-rigid back belts, etc. (devices with rigid stays or other systems designed to immobilize parts of the body are considered medical treatment for recordkeeping purposes);
- Using temporary immobilization devices while transporting an accident victim (e.g., splints, slings, neck collars, back boards, etc.). Drilling of a fingernail or toenail to relieve pressure, or draining fluid from a blister;
- Using eye patches;
- Removing foreign bodies from the eye using only irrigation or a cotton swab;
- Removing splinters or foreign material from areas other than the eye by irrigation, tweezers, cotton swabs or other simple means;
- Using finger guards;
- Using massages (physical therapy or chiropractic treatment are considered medical treatment for recordkeeping purposes); or
- Drinking fluids for relief of heat stress

Near Miss

Any work-related incident that had the potential to cause harm to an employee, damage equipment or machinery or impact the environment in a negative way, but did not, merely by chance.
Industry Division of Safety Survey

Building:
Includes communications centers, courthouses, dormitories, hotels, large apartment complexes, embassies, office buildings, hospitals, laboratories, maintenance facilities, movie theaters, parking garages, physical fitness centers, prisons, restaurants, nightclubs, retail buildings, schools, and warehouses.

Heavy Industrial:
Includes facilities for chemical manufacturing, electrical generation, gas distribution, environmental remediation, metals refining/processing, mining, natural gas processing, oil exploration/production, oil refining, oil sands mining/extraction, oil sands SAGD, oil sands upgrading, cogeneration, pulp and paper, and power, among others.

Infrastructure:
Includes airports, electrical distribution systems, flood control systems, highways, marine facilities, navigation systems, railways, tunnels, pipelines, water/wastewater systems, telecommunication networks, and wide-area networks

Light Industrial:
Includes facilities for automotive manufacturing, consumer products manufacturing, food manufacturing, microelectronics manufacturing, office products manufacturing, pharmaceutical manufacturing, and pharmaceutical labs and clean rooms