



The Owners Voice to the Construction Industry  
**CONSTRUCTION USERS ROUNDTABLE**

## CURT Lean Summit

Wednesday, May 11, 2022 | Cincinnati Marriott at RiverCenter | Covington, Kentucky

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### *Takt Planning Workshop + How Did We Get Where We Are?*

Eastern Standard Time:

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|------------------|---|
| 7:00 – 8:00 AM   | Breakfast   |
| 8:00 – 8:15 AM   | Welcome / Hotel Safety / Logistics<br>Joe Gionfriddo, CURT Special Projects   |
| 8:15 – 8:45 AM   | How Did We Get Where We Are? / Why Takt Planning? – Owners View<br>Al Schwarzkopf, Associate Director – Engineering, Merck<br>Rob Wagner, Family Care Cost Engineer, Procter & Gamble   |
| 8:45 – 11:15 AM  | Takt Planning Workshop (Includes morning Networking Break 9:45)<br>Adam Hoots, Founder, Construction ACHE Solutions<br>Jason Schroeder, Owner, Elevate Construction & Lean Takt   |
| 11:15 – 12:00 PM | Takt Planning Learning in a Pharmaceutical Setting<br>Katherine Copeland, Director of Target Value Delivery, Merck<br>Mike Cloud, Manager of Construction, Jacobs   |
| 12:00 – 1:00 PM  | Lunch   |
| 1:00 – 1:40 PM   | The 4 Production Laws.<br>Adam Hoots, Founder, Construction ACHE Solutions<br>Jason Schroeder, Owner, Elevate Construction & Lean Takt  |
| 1:40 – 2:20 PM   | Helping Owners Implement Industrial Integrated Project Delivery- I2PD<br>Bruce Burwell, Partner Capital Projects for PTAG<br>Michael Dubreuil, Managing Partner & CEO for PTAG  |
| 2:20 – 2:35 PM   | Networking Break  |
| 2:35 – 3:15 PM   | Panel – Takt Planning, Design & I2PD Difference<br>Moderator: Rob Wagner, Family Care Cost Engineer, Procter & Gamble<br>Panel Members: <ul style="list-style-type: none"><li>• Katherine Copeland, Director of Target Value Delivery, Merck</li><li>• Mike Cloud, Manager of Construction, Jacobs</li><li>• Adam Hoots, Founder, Construction ACHE Solutions</li><li>• Bruce Burwell, Partner Capital Project for PTAG</li><li>• Michael Dubreuil, Managing Partner &amp; CEO for PTAG</li></ul> |

- 3:15 – 3:55 PM      How Do You Convince the Unconvinced?  
Procter & Gamble Learning Share Videos on Lean  
Doug Bartholomew, Converting Technologies/Capital Systems Director, Procter & Gamble
- The best ingredients to bake the project
  - How did you move people into using Lean?
  - How to get someone to stick their neck out
- 3:55 – 4:15 PM      LCI Community of Practice Highlights  
Kit Houston, Partner, Taft Stettinius & Hollister, LLP, on behalf of Ohio Valley  
Community of Practice of Lean Construction Institute  
Katherine Copeland, Director of Target Value Delivery, Merck, COP Group Leader,  
Carolina's Community of Practice of Lean Construction Institute
- 4:15 – 4:30 PM      Closing Remarks  
Joe Gionfriddo, CURT Special Projects

Register at [www.curtevents.com](http://www.curtevents.com)

Upon completion of the Summit, attendees are eligible for 7 CEU/PDH hours to submit to their designated organizations (note: these organizations make the final decision on credit hours).

Contact Ronna DuBro, CURT Director of Membership & Member Services, [rdubro@curt.org](mailto:rdubro@curt.org), 513-981-2773 with any questions and/or assistance needed with registration.

\*CURT reserves the right to make changes in sessions or speakers when conditions prevail beyond its control.